



ATTACHMENTS

RECLASSIFIED CONSOLIDATED INCOME STATEMENT FOR Q1 2011***						
Amounts in Euro/thousand	Q1 2011*		Q1 2010*		DIFFERENCE	
	Amount	% of total	Amount	% of total	Absolute	%
Net Revenues	21,005	100%	17,958	100%	3,047	17%
Changes in inventory and internal work	855	4%	1,196	7%	-341	-29%
Service costs and other operating costs	-15,086	-72%	-13,862	-77%	-1,224	9%
Labour costs	-4,798	-23%	-5,117	-28%	319	-6%
EBITDA **	1,976	9%	175	1%	1,801	1,029%
Amortisation & depreciation	-1,940	-9%	-1,824	-10%	-116	6%
Non-recurring income (charges)	-1,436	-7%	0	0%	-1,436	
Asset Write-downs	0	0%	0	0%	0	
Write-downs & other provisions	0	0%	0	0%	0	
EBIT	-1,400	-7%	-1,649	-9%	249	n.m.
Financial income	179	1%	120	1%	59	49%
Financial charges	-1,061	-5%	-841	-5%	-220	26%
Share of associates	0	0%	0	0%	0	
Gain from revaluation	0	0%	0	0%	0	
Profit before taxes	-2,282	-11%	-2,370	-13%	88	n.m.
Income taxes	-181	-1%	-252	-1%	71	-28%
Profit after taxes	-2,463	-12%	-2,622	-15%	159	n.m.
Minority interest profit	0	0%	0	0%	0	
Profit from assets held for sale	-475	-2%	1,305	6%	-1,780	n.m.
Group net profit	-2,938	-14%	-1,317	-6%	-1,621	n.m.

* Reclassified data in accordance with IFRS 5 relating to non-current assets held for sale and discontinued operations

** EBITDA: before write-downs and extraordinary items

*** Unaudited



**WORKING CAPITAL AND NET FINANCIAL POSITION OF THE DADA GROUP AT
MARCH 31, 2011****

Amounts in Euro/thousand	Mar. 31, 11 *	Dec. 31, 10 *	DIFFERENCE	
			Absolute	%
Fixed assets (A)	92,392	128,078	-35,686	-28%
Current assets (B)	25,867	45,430	-19,563	-43%
Current liabilities (C)	-47,723	-56,027	8,304	-15%
Net working capital (D) = (B)-(C)	-21,856	-10,597	-11,259	106%
Employee leaving indemnity provision (E)	-825	-1,315	490	-37%
Provision for risks and charges (F)	-1,838	-4,141	2,303	-56%
Other Payables beyond one year	0	-8,000	8,000	
Net capital employed (A+D+E+F)	67,873	104,025	-36,152	-35%
Medium-long term payables	-28,459	-28,541	82	0%
Shareholders' equity	-53,144	-56,709	3,565	-6%
Assets/Liabilities held for sale	30,212	3,329	26,883	808%
Short-term bank debt	-24,266	-27,549	6,851	-25%
Short-term financial receivables and securities	47	110	-63	-57%
Short-term payables	-1,142	-1,219	77	-6%
Cash and cash equivalents	5,710	6,554	-1,243	-19%
Short-term net financial position	-19,651	-22,104	5,622	-25%
Total net financial position	-44,941	-50,645	5,704	-11%

* Reclassified data in accordance with IFRS 5 relating to non-current assets held for sale and discontinued operations

** Unaudited