



ATTACHMENTS

RECLASSIFIED CONSOLIDATED INCOME STATEMENT FOR H1 2011

Amounts in Euro/thousand	H1 2011*		H1 2010*		DIFFERENCE	
	Amount	% of total	Amount	% of total	Absolute	%
Net Revenues	40,209	100%	36,196	100%	4,013	11%
Changes in inventory and internal work	1,768	4%	2,279	6%	-511	-22%
Service costs and other operating costs	-28,146	-70%	-27,624	-76%	-521	2%
Labour costs	-9,764	-24%	-8,749	-24%	-1,015	12%
EBITDA **	4,067	10%	2,101	6%	1,966	94%
Amortisation & depreciation	-3,866	-10%	-3,760	-10%	-107	3%
Non-recurring income (charges)	-1,641	-4%	-199	-1%	-1,442	723%
Asset Write-downs	0	0%	-1,366	-4%	1,366	-100%
Write-downs & other provisions	-714	-2%	-440	-1%	-274	62%
EBIT	-2,154	-5%	-3,664	-10%	1,510	-41%
Financial income	657	2%	866	2%	-210	-24%
Financial charges	-2,476	-6%	-2,063	-6%	-413	20%
Share of associates	0	0%	0	0%	0	
Gain from revaluation	0	0%	0	0%	0	
Profit before taxes	-3,974	-10%	-4,861	-13%	887	-18%
Income taxes	-636	-2%	767	2%	-1,403	-183%
Profit after taxes	-4,610	-11%	-4,094	-11%	-517	13%
Minority interest profit	0	0%	0	0%	0	
Profit from assets held for sale	2,346	6%	2,380	7%	-34	-1%
Group net profit	-2,265	-6%	-1,714	-5%	-551	32%

* Reclassified data in accordance with IFRS 5 relating to non-current assets held for sale and discontinued operations

** EBITDA: before receivable write-downs and extraordinary items



**WORKING CAPITAL AND NET FINANCIAL POSITION OF THE DADA GROUP AT
JUNE 30, 2011**

Amounts in Euro/thousand	June 30, 11	Dec. 31, 10*	DIFFERENCE	
			Absolute	%
Fixed assets (A)	92,454	128,078	-35,624	-28%
Current assets (B)	22,513	45,430	-22,917	-50%
Current liabilities (C)	-35,673	-56,027	20,354	-36%
Net working capital (D) = (B)-(C)	-13,160	-10,597	-2,563	24%
Employee leaving indemnity provision (E)	-736	-1,315	579	-44%
Provision for risks and charges (F)	-1,271	-4,141	2,870	-69%
Other Payables beyond one year	0	-8,000	8,000	
Net capital employed (A+D+E+F)	77,287	104,025	-26,738	-26%
Medium-long term payables	-21,228	-28,541	7,313	-26%
Shareholders' equity	-51,800	-56,709	4,909	-9%
Assets/Liabilities held for sale		3,329	-3,329	-100%
Short-term bank debt	-19,648	-27,549	7,901	-29%
Short-term financial receivables and securities	45	110	-65	-59%
Short-term payables	-1,085	-1,219	134	-11%
Cash and cash equivalents	16,429	6,554	9,875	151%
Short-term net financial position	-4,258	-22,104	17,846	-81%
Total net financial position	-25,486	-50,645	25,159	-50%

* Reclassified data in accordance with IFRS 5 relating to non-current assets held for sale and discontinued operations