



ATTACHMENTS

RECLASSIFIED CONSOLIDATED INCOME STATEMENT FOR 9M 2011

Amounts in Euro/thousand	9 months 2011*		9 months 2010*		DIFFERENCE	
	Amount	% of total	Amount	% of total	Absol.	%
Net Revenues	59,379	100%	54,026	100%	5,353	10%
Changes in inventory and internal work	2,669	4%	3,435	6%	-766	-22%
Service costs and other operating costs	-41,489	-70%	-42,134	-78%	645	-2%
Labour costs	-13,946	-23%	-13,374	-25%	-572	4%
EBITDA **	6,613	11%	1,953	4%	4,660	239%
Amortisation & depreciation	-5,604	-9%	-5,809	-11%	205	-4%
Non-recurring income (charges)	-1,847	-3%	-195	0%	-1,653	848%
Asset Write-downs	0	0%	-1,366	-3%	1,366	-100%
Write-downs & other provisions	-1,086	-2%	-855	-2%	-231	27%
EBIT	-1,924	-3%	-6,271	-12%	4,347	-69%
Financial income	737	1%	901	2%	-164	-18%
Financial charges	-3,020	-5%	-2,739	-5%	-281	10%
Profit before taxes	-4,207	-7%	-8,109	-15%	3,902	-48%
Income taxes	-1,073	-2%	913	2%	-1,986	-218%
Profit after taxes	-5,280	-9%	-7,196	-13%	1,916	-27%
Minority interest profit	0	0%	0	0%	0	
Profit from assets held for sale	2,346	4%	3,726	7%	-1,381	-37%
Group net profit	-2,934	-5%	-3,470	-6%	535	-15%

* Reclassified data in accordance with IFRS 5 relating to non-current assets held for sale and discontinued operations

** EBITDA: before receivable write-downs and extraordinary items



**WORKING CAPITAL AND NET FINANCIAL POSITION OF THE DADA GROUP AT
SEPTEMBER 30, 2011**

Amounts in Euro/thousand	September 30, 11	Dec. 31, 10*	DIFFERENCE	
			Absolute	%
Fixed assets (A)	93,730	128,078	-34,348	-27%
Current assets (B)	21,476	45,430	-23,954	-53%
Current liabilities (C)	-33,252	-56,027	22,775	-41%
Net working capital (D) = (B)-(C)	-11,777	-10,597	-1,180	11%
Employee leaving indemnity provision (E)	-881	-1,315	434	-33%
Provision for risks and charges (F)	-1,513	-4,141	2,628	-63%
Other Payables beyond one year	0	-8,000	8,000	
Net capital employed (A+D+E+F)	79,560	104,025	-24,465	-24%
Medium-long term payables	-19,066	-28,541	9,475	-33%
Shareholders' equity	-52,482	-56,709	4,227	-7%
Assets/Liabilities held for sale		3,329	-3,329	-100%
Short-term bank debt	-14,991	-27,549	12,558	-46%
Short-term financial receivables and securities	154	110	44	40%
Short-term payables	-1,037	-1,219	182	-15%
Cash and cash equivalents	7,863	6,554	1,309	20%
Short-term net financial position	-8,012	-22,104	14,092	-64%
Total Net Financial Position	-27,078	-50,645	23,567	-47%

* Reclassified data in accordance with IFRS 5 relating to non-current assets held for sale and discontinued operations