



*Press release pursuant to CONSOB Regulation 11971/1999, as subsequently amended*

## **DADA SHAREHOLDERS' ANNUAL GENERAL MEETING RESOLUTIONS:**

- **APPROVAL OF THE FINANCIAL STATEMENTS AT 31 DECEMBER 2015**
- **INTEGRATION OF THE BOARD OF DIRECTORS**
- **APPROVAL OF THE REMUNERATION REPORT**
- **AUTHORIZATION OF THE SHARE BUY-BACK PLAN**

**Florence, 28 April 2016** - The Annual General Meeting of DADA S.p.A., listed in the STAR segment of the Milan Stock Exchange, and European leader in digital services for the online presence and visibility of SMBs, met today in ordinary session and in first call, approved the Separate Financial Statements of DADA S.p.A. at 31 December 2015, and adopted the resolutions below.

### **APPROVAL OF THE FINANCIAL STATEMENTS AT 31 DECEMBER 2015**

The Shareholders' Meeting approved the Separate Financial Statements of DADA S.p.A. for the year ended 31 December 2015, as proposed by the Board of Directors at the meeting held last 14 March. The Shareholders resolved to carry forward the loss for the year of € 1,575,094.14.

The DADA Group closed 1015 with:

- Consolidated Revenue of €62.2 million, + 4,5% yoy
- Ebitda<sup>1</sup> of €10.5 million (with 17% margin on revenue), + 14% yoy
- Ebit of €3.2 million, + 111% yoy
- Net Profit of €1.3 million vs €-2.2 million at 31 December 2014
- Key Business Metrics Grow: +6% yoy Customer Base to 560,000, +32% New Customers, +22% New Domains.

The Net Financial Position at 31 December 2015 came to €-27.9 million versus €-33.6 million at 31 December 2014.

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<sup>1</sup> Ebitda is before impairment losses and non-recurring items



## **INTEGRATION OF THE BOARD OF DIRECTORS**

Today's Meeting confirmed as Directors of the Company Youssef Mohamed Salah Abdelsalam Bassem and Fadi Zafer Boulos Antaki, previously co-opted by the Board of Directors of DADA S.p.A. on 11 November 2015, following the resignation of Khaled Bishara and Antonio Converti on 8 September 2015.

Both appointments were made on the basis of the proposal put forward by the Board of the Company at its last meeting, acknowledged by the shareholder Libero Acquisition S.à r.l. with an analogous proposal filed on 27 April 2016. Both Directors were appointed for the duration of the Board currently in office, therefore until the Annual General Meeting called to approve the financial statements for the year ending 31 December 2017.

The curricula of the appointed Directors are available at the registered office and on the Company's website, [www.dada.eu](http://www.dada.eu) (Corporate Governance/Board of Directors and Control Bodies section).

The two appointed Directors stated that they do not meet the independence requirements pursuant to art. 148, par. 3 of the TUF, and to the Corporate Governance Code, and that they do not hold shares of the Company.

## **APPROVAL OF THE REMUNERATION REPORT AND THE SHARE BUY-BACK PLAN**

The Shareholders also approved the Remuneration Report in accordance with art. 123 ter of Legislative Decree 58/98, and renewed the authorization, after revoking the previous one granted on 28 April 2015, to purchase treasury shares for up to a maximum number of shares not exceeding one tenth of the share capital and to sell shares for a period of up to 18 months from authorization. The purpose of this authorization is to give the Company a means of strategic and operational flexibility. It will be allowed, among other things, to dispose of any treasury shares acquired and to carry out transactions such as purchases/sales, swaps and assignments. Based on the Board's proposal, treasury shares may be purchased at a price which is not less than 20% or more than 10% of the official stock price registered on the trading day prior to each purchase. The shares are to be purchased according to the laws for markets organized and operated by Borsa Italiana S.p.A., as per the procedures established by the latter which prohibit the direct matching of bid prices with predetermined ask prices. Instead, treasury shares may be sold at a price or valuation which is not less than 95% of the average stock price registered for a period of ninety trading days prior to the disposal or any previous binding offers made in this regard, in accordance with the law and the applicable accounting standards. To date, neither the Company nor its subsidiaries hold any treasury shares.

## **Statement by the Manager responsible for preparing the Company's Financial Reports**

Mr. Federico Bronzi, the Manager responsible for preparing the Company's financial reports, declares pursuant to art. 154 bis (2) of the Uniform Finance Act (Testo Unico della Finanza or TUF) that the financial information contained in this press release corresponds to the Company's records, ledgers and accounting entries.



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This press release is also available on [www.dada.eu](http://www.dada.eu) in the Investor relations/Financial Press Releases section.

*DADA S.p.A. - listed on the STAR segment of the Italian Stock Exchange - is an international leader in online presence and visibility services (domains, hosting, servers, online brand protection) for European SMBs. With over 560 thousand business clients and 1.8 million domains under management, and 1.6 million email accounts and 650 thousand active hosting plans, Dada is one of the leading names in the European **Domain & Hosting** segment and is a key player in its markets of operation: in Italy through its established brand Register.it, as well as in the UK, Ireland, Spain, France, Portugal and the Netherlands under the Namesco, PoundHost, Register365, Nominalia and Amen brands, respectively.*

For further information:

[www.dada.eu](http://www.dada.eu)

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